



CREDIT CONSULTATION CERTIFICATION & AUTHORIZATION

Client Name _____
First Middle Last Suffix

Address _____
Street City State Zip

Date of Birth ____/____/____ **Social Security:** ____ - ____ - ____

How long at the above address? _____ **Rent** or **Own** **Amount paid:** \$ _____
Years Months

Previous if less than 2 years _____
Street City State Zip

(Phone): _____

Home: ____ - ____ **Work:** ____ - ____ **Cell:** ____ - ____

Employer: _____ **How Long:** _____ **Income\$** _____
Years Months Monthly Yearly

Address: _____ **Position:** _____
Street City State Zip

Email Address: _____@_____.

Would you like to receive free complementary quote from Farmers Insurance? ____ (No credit info will be pulled)

I hereby certify that the above information is true and correct to the best of my knowledge or belief. I give my written or verbal (if by phone) permission and consent to Financial Investment & Trust, LLC and their assignees, located at 1810 Grant Avenue Suite 2, Philadelphia, PA 19115, 215-613-8130, to obtain personal documents and or review my credit reports from Transunion, Equifax and Experian. Additionally, I give my written or verbal permission or consent for Financial Investment & Trust, LLC and their assignees, to verify, by any means necessary, the information I have provided regarding my Credit. I give my written or verbal permission (if by phone) to "Receive Mobile Text Notifications" & agree to receive mobile alerts. Standard message & data rates may apply. Max 15 msg/month. Text "HELP" to 71441 for help. Text "STOP" to 71441 to Unsubscribe. [X] Receive Mobile Text Notifications

Clients Signature _____/_____/2015
Date

Mothers' maiden name

Official Use Only

Consultant: _____ **Appointment Date:** ____/____/____ **Source:** _____
Name How Client heard about F.I.T. LLC

Clients' reason for Credit Counseling: _____ **How does client file taxes:** _____
Desired purchase looking to make W-2 K1 1099 or Other

\$ _____ .00 Based on _____ items in credit report. \$ _____ .00 Based on _____ unauthorized inquiries in credit report.

Pay plan based on program selected \$ _____ .00 down & _____ payments of \$ _____ .00 until satisfaction of contract